

ANNEXURE A TO THE BOARDS REPORT**Form No. MGT-9****Extract of Annual Return****As on the financial year ended on March 31, 2020**[Pursuant to section 92(3) of the Companies Act, 2013 and
Rule 12(1) of the Companies (Management and Administration) Rules, 2014]**I. Registration and other details:**

(i)	CIN	:	U65999MH2017PTC294524
(ii)	Registration Date	:	May 01, 2017
(iii)	Name of the Company	:	APAC Housing Finance Private Limited
(iv)	Category / Sub-Category of the Company	:	Company Limited by Shares
(v)	Address of the Registered office and contact details*	:	First Floor, Ashford Centre, Shankar Rao Naram Marg, Lower Parel – West, Mumbai – 400 013 Contact Details: + 91 22 6749 9760 E-mail ID: anand.asawa@apacfin.com
(vi)	Whether listed Company	:	No
(vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	:	Not Applicable

*The Registered Office address has changed from 181 A 18th Floor Maker Tower A, Cuffe Parade, Colaba, Mumbai – 400 005 to First Floor, Ashford Centre, Shankar Rao Naram Marg, Lower Parel – West, Mumbai – 400 013, with effect from July 31, 2018.

II. Principal Business Activities of the Company:

All the business activities contributing 10% or more of the total turnover of the Company shall be stated: -

Sr. No	Name and Description of main products / services	NIC Code of the Product / service	% to total turnover of the Company
1	To carry on the business of giving loans to any person or persons, co-operative society, association of persons, or Company or Corporation, for long o/r short term, for the purpose of enabling the person borrowing the same to erect, purchase, extend or improve any plot or land or flat or house or building or any part or portion thereof for residential, commercial or other purpose in India and to undertake such other activities as are incidental or ancillary thereto, within norms as permitted by National Housing Bank	6492	100

III. Particulars of Holding, Subsidiary and Associate Companies –

Sr. No.	Name and address of the Company	CIN/ GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
1	APAC Financial Services Private Limited	U65999MH2017PTC294664	Holding Company	100%	2(46)



IV. Share Holding Pattern (Equity Share Capital Breakup as percentage of Total Equity)

1.	Category-wise Shareholding	Annexure A
2.	Shareholding of Promoters	Annexure B
3.	Change in promoter's shareholding	Annexure C
4.	Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):	Annexure D
5.	Shareholding of Directors and Key Managerial Personnel	Annexure E

V. Indebtedness:

Indebtedness of the Company including interest outstanding/accrued but not due for payment:
(Amount in Rupees)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	--	1,50,00,000	--	1,50,00,000
ii) Interest due but not paid	--	--	--	--
iii) Interest accrued but not due	--	8,219	--	8,219
Total (i+ii+iii)	--	1,50,08,219	--	1,50,08,219
Change in Indebtedness during the financial year				
• Addition	--	53,50,00,000	--	53,50,00,000
• Reduction	--	--	--	--
Net Change	--	53,50,00,000	--	53,50,00,000
Indebtedness at the end of the financial year				
i) Principal Amount	--	55,00,00,000	--	55,00,00,000
ii) Interest due but not paid	--	--	--	--
iii) Interest accrued but not due	--	--	--	--
Total (i+ii+iii)	--	55,00,00,000	--	55,00,00,000

VI. Remuneration of Directors and Key Managerial Personnel:

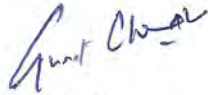
1.	Remuneration to Managing Director, Whole-time Directors and/or Manager	Annexure F
2.	Remuneration to other directors	Annexure G
3.	Remuneration to Key Managerial Personnel other than MD/Manager/WTD	Annexure H



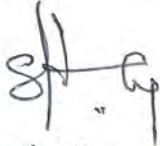
VII. Penalties / Punishment/ Compounding of offences:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT / Court]	Appeal made, if any (give details)
A. Company					
Penalty					
Punishment					
Compounding					
B. Directors					
Penalty		Not Applicable			
Punishment					
Compounding					
C. Other Officers in default					
Penalty					
Punishment					
Compounding					

For and on behalf of the Board of Directors
APAC Housing Finance Private Limited



Gunit Chadha
Director
(DIN: 00078184)



Shankar Dey
Director
(DIN: 00056794)



Place: Mumbai
Date: June 6, 2020

Annexure A - Category Wise Shareholding

Category of Shareholders	Number of Shares held at the beginning of the year				Number of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
1. Indian									
a. Individual/HUF	--	1,50,10,000	1,50,10,000	100	--	1	1	0.00001	99.9999
b. Central Government	--	--	--	--	--	--	--	--	--
c. State Government(s)	--	--	--	--	--	--	--	--	--
d. Bodies Corporate	--	--	--	--	--	2,00,00,000	2,00,00,000	99.9999	99.9999
e. Banks/FI	--	--	--	--	--	--	--	--	--
f. Any Other	--	--	--	--	--	--	--	--	--
Sub - Total (A) (1)	--	1,50,10,000	1,50,10,000	100	--	2,00,00,000	2,00,00,000	100	--
2. Foreign									
a. NRI - Individuals	--	--	--	--	--	--	--	--	--
b. Other Individuals	--	--	--	--	--	--	--	--	--
c. Bodies Corporate	--	--	--	--	--	--	--	--	--
d. Banks/FI	--	--	--	--	--	--	--	--	--
e. Any Other	--	--	--	--	--	--	--	--	--
Sub - Total (A) (2)	--	--	--	--	--	--	--	--	--
Total Shareholding of Promoter	--	1,50,10,000	1,50,10,000	100	--	2,00,00,000	2,00,00,000	100	--
A = (A) (1) + (A) (2)									
B. Public Shareholding									
I. Institutions									
a. Mutual Funds/UTI	--	--	--	--	--	--	--	--	--
b. Banks / FI	--	--	--	--	--	--	--	--	--
c. Central Government	--	--	--	--	--	--	--	--	--
d. State Government(s)	--	--	--	--	--	--	--	--	--
e. Venture Capital Funds	--	--	--	--	--	--	--	--	--
f. Insurance Companies	--	--	--	--	--	--	--	--	--



Category of Shareholders	Number of Shares held at the beginning of the year				Number of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
g. Foreign Institutional Investors	--	--	--	--	--	--	--	--	--
h. Foreign Venture Capital Funds	--	--	--	--	--	--	--	--	--
i. Others	--	--	--	--	--	--	--	--	--
Sub Total B (1)	--	--	--	--	--	--	--	--	--
Non - Institutions	--	--	--	--	--	--	--	--	--
a. Bodies Corporate	--	--	--	--	--	--	--	--	--
I. Indian	--	--	--	--	--	--	--	--	--
II. Overseas	--	--	--	--	--	--	--	--	--
b. Individual	--	--	--	--	--	--	--	--	--
c. Others	--	--	--	--	--	--	--	--	--
Sub-total (B)(2):	--	--	--	--	--	--	--	--	--
Total Public Shareholding (B)=(B)(1) + (B)(2)	--	--	--	--	--	--	--	--	--
C. Shares held by Custodian for GDRs & ADRs	--	--	--	--	--	--	--	--	--
Grand Total (A+B+C)	--	1,50,10,000	1,50,10,000	100	--	2,00,00,000	2,00,00,000	100	--



Annexure B - Shareholding of Promoters

Sr. No.	Name of the Shareholders	*Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1	APAC Financial Services Private Limited	NIL	NIL	NIL	1,99,99,999	99.99999	--	99.99
2	*Gunit Chadha	1,50,09,999	99.99999	--	1	0.00001	--	99.99
3	Rano Chadha	1	0.00001	--	NIL	NIL	NIL	0.00001

*Gunit Chadha is holding 1 share on behalf of APAC Financial Services Private Limited.

Annexure C - Changes in Promoters Shareholding

Sr. No.	Name of the Promoter	*Shareholding at the beginning of the year		Increase/Decrease in Promoters Shareholding during the year specifying the reasons for increase/decrease (e. g. allotment/transfer/bonus/sweat equity etc.)	Shareholding at the end of the year	
		No. of shares	% of total shares of the Company		No. of shares	% of total shares of the Company
01	APAC Financial Services Private Limited	-	-	1,50,09,999 (Transfer from Gunit Chadha)	1,50,09,999	99.99999
02	APAC Financial Services Private Limited	-	-	49,90,000 (Allotment)	49,90,000	99.99999
03	Gunit Chadha	1,50,09,999	99.99999	Transfer to APAC Financial Services Private Limited	1	0.00001

*Gunit Chadha is holding 1 share on behalf of APAC Financial Services Private Limited.



**Annexure D – Shareholding Pattern of Top Ten Shareholders
(Other than Directors, Promoters and Holders of GDRs and ADRs)**

Sr. No.	Name of the Shareholders	*Shareholding at the beginning of the year		Date wise Increase/Decrease in Promoters Shareholding during the year specifying the reasons for increase /decrease (e. g. allotment /transfer /bonus/ sweat equity etc.)	Shareholding at the end of the year	
		No. of shares	% of total shares of the Company		No. of shares	% of total shares of the Company
--	--	--	--	--	--	--

Annexure E– Shareholding of Directors and Key Managerial Personnel

Sr. No.	Name of Director	*Shareholding at the beginning of the year		Change in Shareholding during the year		Shareholding at the End of the year	
		No. of shares	% of total shares of the Company	Increase	Decrease	No. of shares	% of total shares of the Company
01	Gunit Chadha	1,50,09,999	99.99999	-	1,50,09,999	1	0.00001%

*Gunit Chadha is holding 1 share on behalf of APAC Financial Services Private Limited.

Annexure F - Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sr. No.	Particulars of Remuneration	MD & CEO	Total Amount
1.	Gross Salary	-	-
	a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-
	b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-
	c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-
2.	Stock Option	-	-
3.	Sweat Equity	-	-
4.	Commission	-	-
	➤ as % of profit		
	➤ Others specify...		
5.	Others, please specify		
	Total	-	-
	Ceiling as per the Act	NA	NA



Annexure G - Remuneration to other Directors:

Sr. No	Particulars of Remuneration	Name of Directors			Total Amount
1.	Independent Directors				
	a. Fee for attending Board/Committee Meetings	The Company was not required to appoint Independent Directors in accordance with the provisions of section 149 (4) of the Companies Act, 2013 read with Rule 4 of the Companies (Appointment and Qualification of Directors) Rules, 2014			--
	b. Commission				--
	c. Others, please specify				--
	Total (1)	--	--	--	--
2.	Other Non-Executive Directors	--	--	--	--
	a. Fee for attending board/committee meetings	--	--	--	--
	b. Commission	--	--	--	--
	c. Others:				
	i. Professional Fees		--	--	
	Total (2)	--	--	--	--
	Total (B)=(1+2)	--	--	--	--
	Total Managerial Remuneration			--	
	Overall Ceiling as per the Act	NA			

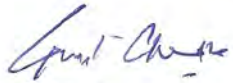
Annexure H - Remuneration to Key Managerial Personnel Other Than MD/Manager/WTD:

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total Amount
		CEO	Company Secretary	CFO	
1.	Gross Salary		--	--	--
	d) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	56,40,376	--	--	56,40,376
	e) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	--	--	--
	f) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	--	--	--
	Stock Option (ESOP granted)	4,50,000	--	--	--

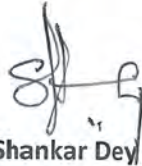


Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total Amount
		CEO	Company Secretary	CFO	
3.	Sweat Equity	-	--	--	--
4.	Commission	-	--	--	--
	➤ as % of profit	-	--	--	--
	➤ Others specify...	-	--	--	--
5.	Others, please specify	-	--	--	--
	Total	56,40,376	--	--	56,40,376

For and on behalf of the Board of Directors
For APAC Housing Finance Private Limited



Gunit Chadha
Director
(DIN: 00078184)



Shankar Dey
Director
(DIN: 00056794)



Place: Mumbai
Date: June 6, 2020